

I/we desire to provide for the future well-being of Habitat for Humanity of Dane County through a provision in my/our estate plans, and with this letter we are informing Habitat of these plans. I/we understand that this future commitment can be revoked or modified by me/us at any time.

Full Legal Name(s)

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Address, City, State, ZIP

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Phone

Fax

E-mail

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### Donor Recognition

- You may publish my/our names in your lists of the Habitat for Humanity Legacy Society members as motivation for others to leave a future gift to benefit Habitat. Please list my/our names as follows:

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- I/We prefer to remain anonymous during our lifetime, but you may recognize me/us after my/our gift matures. Please use my/our names as follows:

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- I/We prefer to remain anonymous and do not want my/our names published.

### Donor Signature

Signature of donor

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Date

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Signature of donor

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Date

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### Organization Information

Habitat for Humanity is a 501(c)(3) tax-exempt organization. Please return this form to:

Habitat for Humanity of Dane County  
6201 Odana Road  
Madison, WI 53719

Federal Tax ID: 39-1592769  
Phone: 608-255-1549  
Email: [give@habitatdane.org](mailto:give@habitatdane.org)



### Gift Description

I/we have made a provision to leave a legacy to Habitat for Humanity of Dane County through my/our:

- Bequest through Will or Revocable Trust     Charitable Trust     Life Insurance Beneficiary  
 IRA/Retirement Plan Beneficiary     Bank/Brokerage/Other Financial Account  
 Real Estate \_\_\_\_\_  
 Other \_\_\_\_\_

### My Future Gift

I/We wish to inform Habitat, for long-term planning purposes only, that the approximate current value of my/our planned/future gift is \$\_\_\_\_\_. This amount is kept confidential; if your gift is a percentage of your estate, please indicate the approximate value. I/We understand that by stating an amount of my/our estate is not legally bound by this statement and that I/we may choose to add, subtract, or revoke this bequest at any time.

### Purpose of Future Gift

- This gift is to be unrestricted and may be used where the need is greatest by Habitat for Humanity of Dane County.  
 I/We wish to specify that this gift be used to support the following program(s) or purpose(s):

**Create a life-changing legacy through a planned gift today!**

[habitatdane.org/donate/planned-giving/](https://habitatdane.org/donate/planned-giving/)

To learn about how your planned gift will change the lives of hardworking families and children in Dane County, contact Beth Larson, Vice President of Development:

Phone: 608-255-1549 x 121

Email: [Blarson@habitatdane.org](mailto:Blarson@habitatdane.org)